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ShawPittman LLP

A Limited Liability Partnership Including Professional Corporations

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May 6, 2004

By Hand Delivery

Marlene H. Dortch Office of the Secretary Federal Communications Commission 445 12th Street, SW Washington, DC 20554 RECEIVED

MAY - 6 2004

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Re: Sure-Tel

WC Docket No. 04-41, DA 04-629

Dear Ms. Dortch.

The purpose of this letter is to notify you that the proposed transaction between Metro Teleconnect Companies Inc. and Sure-Tel, pursuant to which Metro was to purchase all the outstanding stock of Sure-Tel, has been terminated. Metro will not be acquiring control of Sure-Tel.

The Commission previously approved this transaction in WC Docket #04-41, DA 04-629, dated April 9, 2004.

Please contact the undersigned if you have any questions.

Sincerely,

Glenn S. Richards

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